

## WEBINAR

# The Essential Technology You Need To Boost Your Business

WITH BRAD BOLINGER

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### Recognize repetitive processes that need attention

(Check All that Apply)

- |  |   |
|--|---|
| <input type="checkbox"/> Estimates             | <input type="checkbox"/> Online Interactions    |
| <input type="checkbox"/> Scheduling            | <input type="checkbox"/> Depositing Cash        |
| <input type="checkbox"/> Invoicing             | <input type="checkbox"/> Phone Calls            |
| <input type="checkbox"/> Customer Interactions | <input type="checkbox"/> Warranty Work Protocol |
| <input type="checkbox"/> Work Orders           | <input type="checkbox"/> Employee Management    |
| <input type="checkbox"/> Ordering Materials    | <input type="checkbox"/> Job Costing            |
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### Create a blueprint

- Flow Chart of steps for each process
  - Breakdown each step into smaller detailed steps
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### What Now?

1. Create a blueprint of events
  2. Evaluate different app options
  3. Become an expert on an application then introduce to your team
  4. Give your staff 30 days minimum to learn the software
  5. Set a date for implementation and stick to it
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**NEXT PAGE:** Brad's Favorite Apps

## Brad's Favorite Applications & Software

<b>Customer Management</b>	Insightly
<b>Online Scheduling</b>	Schedule Once Book Me Now
<b>Project Scheduling</b>	SmartSheet
<b>Employee Scheduling</b>	Schedulebase.com
<b>Phone Service</b>	Grasshopper
<b>Estimating Software</b>	Quotient
<b>Customer Forms</b>	Survey Monkey
<b>Paint and Color Management</b>	SwatchDeck
<b>Instant Messaging</b>	Slack
<b>Website</b>	Wordpress
<b>Social Media</b>	Viraltag
<b>Accounting Software</b>	Xero Quickbooks Freshbooks
<b>Email Software</b>	Active Campaign Mailchimp Constant Contact Get Response

**Apps with  
"All in One Solutions"**

- Work [etc]
- WorkFlowMax